

VIJAY KUMAR MISHRA

B. Com. (Hons.), A.C.A., F.C.S.

PARESH D PANDYA

B. Com., A.C.S.

## VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,

Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ♦ Fax : 2207 7542

Mob.: 93229 77388 ♦ E-mail : vkmassociates@yahoo.com

### RECONCILIATION OF SHARE CAPITAL AUDIT

[Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996]

1. For Quarter Ended : 31<sup>st</sup> December, 2015
2. ISIN : INE367A01015
3. Face Value : Rs. 10/-
4. Name of the Company : M/s. Morarka Finance Limited
5. Registered Office Address : 511, Maker Chambers-V, 221, Nariman Point, Mumbai - 400 021
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point, Mumbai - 400 021
7. Telephone & Fax Nos. : 2283 2468, Fax: 2280 8650
8. Email Address : hemalshah@morarkafinance.in
9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	4502100	100 %
11. Listed Capital (Exchange-wise) (as per company record)	4502100	100 %
12. Held in dematerialised form in CDSL	385444	8.56%
13. Held in dematerialised form in NSDL	3831448	85.10%
14. Physical	285208	6.34%
15. Total No. of shares (12+13+14)	4502100	100 %

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

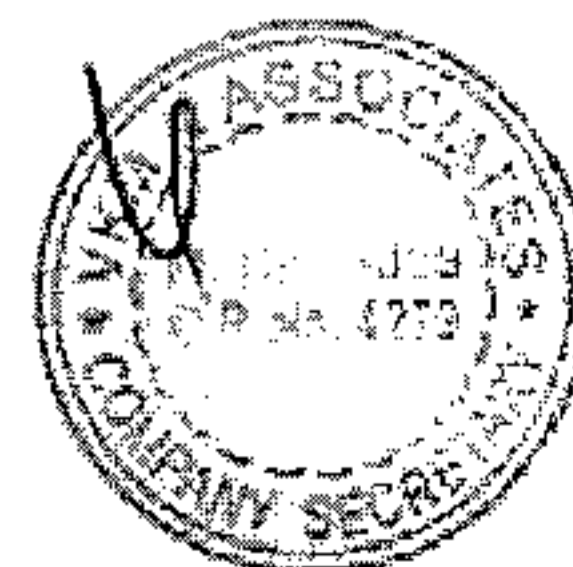
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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\*\*\*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : YES

If not, updated upto which date





19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	—	—	—
Pending for more than 21 days	—	—	—

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Mr. Hemal Shah  
Company Secretary  
Tel. : 2204 2945

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor :


VKM & Associates  
Company Secretaries  
116, Trinity Co-op. Hsg. Soc.,  
227, Dr. C.H. Street,  
Marine Lines (East), Mumbai - 400 002  
Tel. No. 2207 7267 / 2207 7542  
M.No. 5023-F

24. Appointment of common agency for share registry work : YES

Universal Capital Securities Private Limited  
21, Shakil Niwas,  
Opp. Satya Saibaba Temple,  
Mahakali Caves Road,  
Andheri (E),  
Mumbai - 400 093,  
Tel : 28207203-05, Fax : 2820 7207

25. Any other detail that the auditor may like to provide. N.A.

Place: Mumbai  
Date: 15/01/2016

For VKM & Associates  
Company Secretaries  
  
(Vijay Kumar Mishra)  
Partner  
C.P. No. 4279