

RECONCILIATION OF SHARE CAPITAL AUDIT**(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)**

1. For Quarter Ended : 30TH June, 2016
 2. ISIN : INE367A01015
 3. Face Value : Rs. 10/-
 4. Name of the Company : **M/s. Morarka Finance Limited**
 5. Registered Office Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai – 400 021
 6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai – 400 021
 7. Telephone & Fax Nos. : +91-22-2283 2468, Fax: +91-22-2280 8650
 8. Email Address : hemalshah@morarkafinance.in
 9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited**

| | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital | 4502100 | 100 % |
| 11. Listed Capital (Exchange-wise) (as per company record) | 4502100 | 100 % |
| 12. Held in dematerialised form in CDSL | 373402 | 8.29% |
| 13. Held in dematerialised form in NSDL | 3844790 | 85.40% |
| 14. Physical | 283908 | 6.31% |
| 15. Total No. of shares (12+13+14) | 4502100 | 100 % |

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- **N.A.**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin appr. Pending for SE (Specify Names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| --- | --- | --- | --- | --- | --- | --- |

***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not reason why ? **N.A.**

21. the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | --- | --- | --- |
| Pending for more than 21 days | --- | --- | --- |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

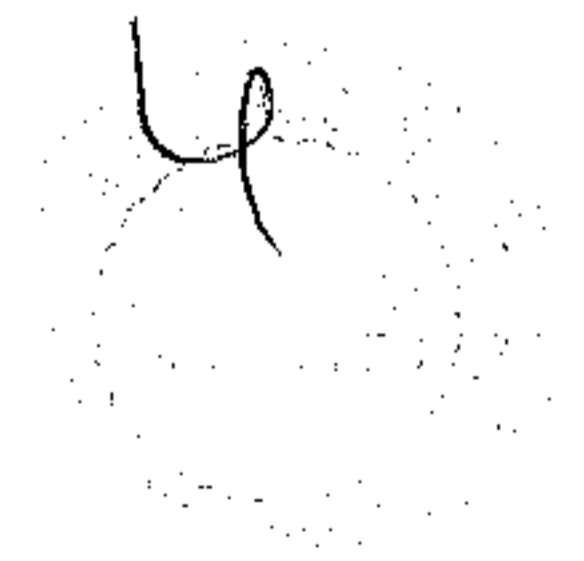
Name: Mr. Hemal Shah
Designation: Company Secretary
Membership No.: 7620
Telephone No: +91-22-2204 2945
Fax No: +91-22-2280 8650
Email Id: hemalshah@morarkafinance.in

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor :

CA/CS: Company Secretary
Name of Certifying Auditor: Vijay Kumar Mishra
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002
Contact No :+91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No : 4279

24. Appointment of common agency for share registry work : **YES**

Name of RTA : Universal Capital Securities Private Limited



SEBI Registration No: INR 000004082

Address: 21, Shakil Niwas,
Mahakali Caves Road, Andheri (E),

State : Maharashtra

City: Mumbai

Pin Code: 400 093

Contact NO: +91-22- 2820 7203-05

Fax No: + 91-22-2820 7207

Email Id: info@unisec.in

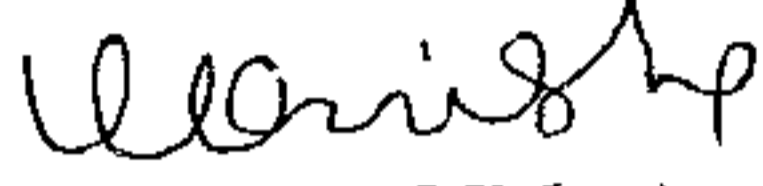
Website Address: www.unisec.in

25. Any other detail that the auditor may like to provide. N.A.

Place: Mumbai
Date: 13/07/2016



For VKM & Associates
Company Secretaries


(Vijay Kumar Mishra)
Partner
C.P. No. 4279